

AMBIT COFFEE CAN PORTFOLIO

FACTSHEET | MAY 2024

Ambit Coffee Can Portfolio aims to deliver steady returns over long periods of time in a risk less fashion disregarding macro economic cycle, ideally suited for a long term investor looking to create significant wealth.

INVESTMENT FRAMEWORK

Investment universe:

- 1) Established Coffee Can companies - 10-20 years of historical track record of consistency (>10% YoY Revenue Growth + >15% ROCE)
- 2) Prospective Coffee Can companies – Qualitative parameters



Our competitive advantage = Deep understanding of organizational DNA



Will the firm sustain CONSISTENCY of growth in future (more than a decade)?



Marry valuations with longevity



Concentrated portfolio of up to 20 stocks



Monitor earnings potential of companies in portfolio



Churn (if required) = <1 stock per year on average

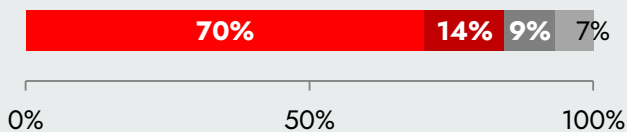
- Unique DNA - overcome disruptions and evolutionary changes over long time periods.
- Research strength – understand how this DNA has delivered historical track record of consistency for >10-15 years. We believe history is a mirror into the future.
- The ideal mind-set is to partner with a business in keeping the perspective of long term investment and not just buying stocks.
- Portfolio companies likely to deliver mid to high teens earnings CAGR consistently in future.
- B2C sectors (like consumption, banking) & Large established players, who are sector leaders in most cases
- Steady returns in a low risk fashion disregarding macro and micro trends
- Historical back tested data shows a very high probability of capital protection if holding period is at least 3 years.

MARKET CAPITALISATION

Weighted Average Market cap: Rs. 373,174 Cr

Median Market Cap Rs. 170,354 Cr.

- Large Cap
- Mid Cap
- Small Cap
- Cash/Equivalent



Note: "Market cap segmentation as per latest AMFI list".

FUND MANAGER



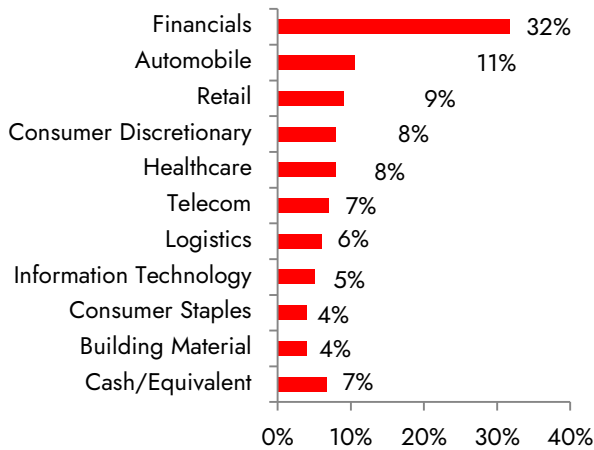
Siddharth Bothra

Siddharth Bothra is the Fund Manager of Ambit Coffee Can Portfolio and has more than two decades of experience in equities and asset management.

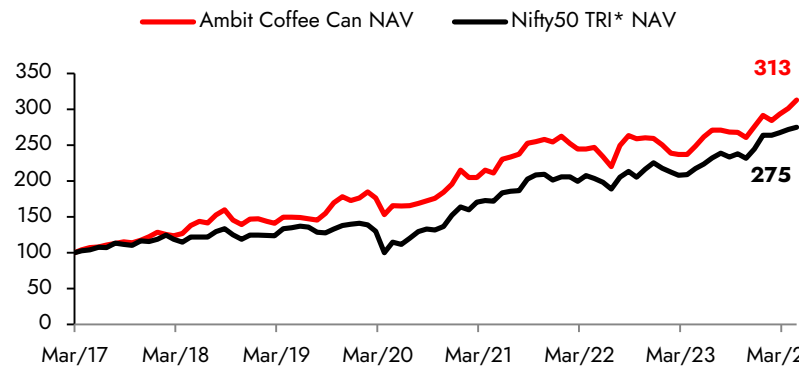
Prior to his role in the mutual fund space, Siddharth garnered seven years of enriching experience at Motilal Oswal Securities Limited, where he served as Senior Vice President. In this capacity, he led analysis across various sectors, including Textiles, Real Estate, and Mid-Caps.

Siddharth holds a MBA degree from Indian School of Business(ISB), Hyderabad with an MBA exchange term with NYU Stern School of Business, New York.

SECTOR WISE HOLDINGS



MONTHLY NAV SINCE INCEPTION



Top 5 Holdings : HDFC Bank Ltd, ICICI Bank Ltd, Bharti Airtel Ltd, Eicher Motors Ltd, Container Corporation Of India Ltd.

RISK RATIOS

Particulars	Risk Ratios			
	Std. Dev.	Beta	Sharpe Ratio	Max Monthly Drawdown
Ambit Coffee Can Portfolio	15.2%	0.8	0.7	-17.1%
Nifty 50 TRI*	17.0%	1.0	0.5	-29.1%

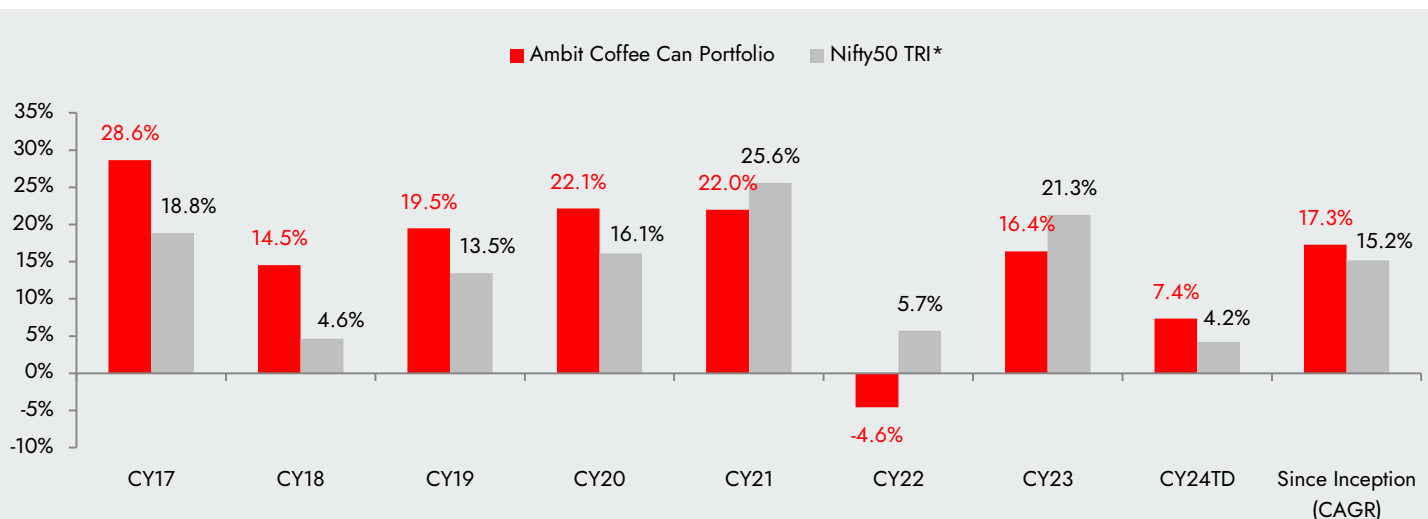
PORTFOLIO STATISTICS

Particulars	EPS Growth		PE		Net Debt/Equity	ROE	PEG	
	FY25E	FY26E	FY25E	FY26E	FY24	FY25E	FY25E	FY26E
Ambit Coffee Can Portfolio	16.2%	17.2%	35.8	30.6	-0.11	27.6%	2.2	1.8
Nifty 50	12.2%	11.5%	20.5	18.4	NA	15.8%	1.7	1.6

PERFORMANCE (%)

Returns as on 30 th Apr/24	1M	2M	3M	6M	1Y	2Y	3Y	5Y	Since Inception*
Ambit Coffee Can Portfolio	3.8%	6.7%	10.0%	20.0%	25.8%	12.6%	14.0%	15.9%	17.3%
Nifty 50 TRI*	1.2%	2.8%	4.2%	18.8%	26.5%	16.3%	16.9%	15.3%	15.2%

CALENDAR YEAR RETURNS (%)



Inception Date = 6-Mar-17; Returns as of 30th Apr, 2024; Returns above 1 year are annualized and all returns are net of fees and expenses.
 * Nifty 50 TRI is the selected benchmark for the Ambit Coffee Can Portfolio and the same is reported to SEBI.

KEY TERMS

Fund Structure	SEBI Registered Discretionary PMS
Fund Tenure	Open Ended
Structure	Discretionary PMS
Minimum investment	INR 50 lacs
Since Inception	06-Mar-17
Stock selection	Investible universe is stocks that perform well on the framework noted earlier. A further subjective assessment then leads to a more concentrated stock portfolio
Number of stocks	Up to 20 Stocks
	33% per sector, 15% per stock
	Large cap biased with Nifty 50 TRI as the benchmark
Time horizon and turnover	The investment horizon is 3-5 years and longer; turnover therefore should not exceed an average of 5-10%
Cash calls	Not to take aggressive cash calls; this is keeping in mind the longer term investment horizon of the fund and is suitable from a taxation standpoint
Custodian & Fund Accountant	ICICI Bank Limited.
Brokers	Ambit Capital, Motilal Oswal, Kotak Securities, HDFC Securities, Spark Capital, Batlivala and Karani Securities Pvt Ltd
Depository Participant	Ambit Capital (Central Depository Services Limited)

DISCLAIMER

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- The performance of the Portfolio Manager has not been approved or recommended by SEBI nor SEBI certifies the accuracy or adequacy of the performance related information contained therein. Returns are calculated using TWRR method as prescribed under revised SEBI (Portfolio Managers) Regulations, 2020. Performance is net of all fees and expenses. Past performance is not a reliable indicator of future results. Please note that performance of your portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints. For comparative Performance relative to other Portfolio Managers within the selected Strategy, please visit: bit.ly/APMI_PMS
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- The product ‘Ambit Coffee Can Portfolio’ has been migrated from Ambit Capital Private Limited to Ambit Investments Advisors Private Limited. Hence some of the information in this presentation may belong to the period when this product was managed by Ambit Capital Private Limited.
- The performance data for coffee can product between 6th march 2017 - 19th June 2017 represents model portfolio returns. First client was onboarded on 20th June 2017. The performance data for G&C product between 1st June 2016 to 1st April 2018 also includes returns for funds managed for an advisory offshore client. Returns are calculated using TWRR method as prescribed under revised SEBI (Portfolio Managers) Regulations, 2020
- You may contact your Relationship Manager for any queries